

Psychotherapy Intake Form

Demographic Information:

Name _____

Address _____

Home Phone: () _____

May we leave a message? Yes No

Cell/Other Phone: () _____

Is it okay to send a text message? Yes No

Email: _____

May we email you? Yes No

*Please note: Email correspondence is not considered to be a confidential medium of communication.

Birthdate _____

Gender Identity/Preferred Pronouns _____

Relationship Status _____

Employment Status _____

Student Status _____

Referred by _____

Insurance information:

Primary Insurance

Company _____

ID# _____

Group# (if applicable) _____

Insurance Company Billing Address (on back of card):

Subscriber's Name _____

Subscriber's Address _____

Subscriber's Date of Birth _____

Relationship to Patient _____

Secondary insurance company (if applicable) _____

ID# _____

Group# _____

General health and mental health information:

1. How would you rate your current physical health? (please circle)

Poor Unsatisfactory Satisfactory Good Very Good

Please list any special health problems you are currently experiencing:

2. How would you rate your current sleeping habits? (please circle)

Poor Unsatisfactory Satisfactory Good Very Good

Please list any special sleep problems you are currently experiencing:

3. How many times per week do you generally exercise? _____

What types of exercise do you participate in?

4. Please list any difficulties you experience with your appetite or eating patterns:

Would you consider these indicative of an eating disorder? _____

5. Are you currently experiencing sadness, grief, or depression? Yes No

If yes, for approximately how long?

6. Are you currently experiencing anxiety or panic attacks? Yes No

If yes, when did you begin experiencing this? _____

7. Are you currently experiencing any chronic pain? Yes No

If yes, please describe:

8. Have you ever experienced a traumatic event? Yes No

If yes, please describe (if comfortable):

9. Are you currently taking any prescription medication? Yes No
Please list: (or attach separate sheet)

10. Have you ever been prescribed medication for psychological symptoms (for example: anxiety, depression, etc.)? Yes No
Please list and provide dates:

11. Do you drink alcohol more than once a week? Yes No

12. How often do you engage in recreational drug use?
 Daily Weekly Monthly Infrequently Never

13. Are you currently in a romantic relationship? Yes No

14. What significant life changes or stressful events have you experienced recently:

15. Have you previously received any type of mental health services (psychotherapy, psychiatric services, etc.)?
 No Yes - Previous therapist/practitioner:

Family mental health history:

In the section below, please identify if there is a family history of any of the following.
If yes, please indicate the family member's relationship to you in the space provided (father, grandmother, uncle, etc.)

Alcohol/Substance Abuse	yes	no	_____
Anxiety	yes	no	_____
Depression	yes	no	_____
Domestic Violence	yes	no	_____
Eating Disorders	yes	no	_____
Obesity	yes	no	_____
Obsessive/Compulsive Behavior	yes	no	_____
Schizophrenia	yes	no	_____
Suicide Attempts	yes	no	_____

Additional information: _____

Work Information:

Are you currently employed? Yes No
What is your current employment situation?

Do you enjoy your work? Is there anything stressful about your current work?

Additional Information:

What do you consider to be some of your strengths?

What do you consider to be some of your challenges?

What would you like to accomplish in therapy?

